



Entered on Docket
April 23, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

E-filed 4-20-07

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IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In Re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR

In Re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In Re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

**STIPULATION TO CONTINUE
RESPONSE DATE AND HEARING
DATE FOR OBJECTION TO THE
ADMINISTRATIVE EXPENSE
CLAIM OF SIERRA LIQUIDITY
FUND, LLC; ORDER THEREON**

In Re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

Current Hearing Date: April 26, 2007
Hearing Time: 9:30 a.m.

In Re:
USA SECURITIES, LLC,
Debtor.

Continued Hearing Date: May 31, 2007
Hearing Time: 9:30 a.m.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed. Fund. LLC

COME NOW, Sierra Liquidity Fund, LLC ("Sierra"), by and through its counsel Robert S. Coldren, Esq., and Debtor, USA Commercial Mortgage Company, by and through its counsel, Steven C. Strong, Esq., and USACM Liquidating Trust by and through its counsel, Rob Charles, Esq. and hereby agree and stipulate as follows:

IT IS HEREBY AGREED AND STIPULATED that the April 26, 2007 hearing date on the Objection to the Administrative Expense Claim of Sierra Liquidity Fund, LLC shall be continued to May 31, 2007 at 9:30 a.m.;

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1 IT IS FURTHER AGREED AND STIPULATED that Sierra's Response to Objection to the
2 Administrative Expense Claim of Sierra Liquidity Fund, LLC shall now be filed no later than Friday
3 May 18, 2007;

4 IT IS SO ORDERED.

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Date: 4-19-07

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Date: 4/19/07

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Date: 4/19/07

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Date: 4-20-07